

CUSTOMER FINANCIAL STATEMENT

Contract # _____

APPLICANT				CO-APPLICANT		
Applicant's Name				Co-Applicant's Name		
Social Security #	Home Phone #	Work Phone #		Social Security #	Home Phone #	Work Phone #
Mailing Address				Property Address		
Do you occupy the property? Yes No	Is it a rental property? Yes No	If so what is the monthly rental income. \$		Is the property listed for sale? Yes No	If so, with whom?	
Real Estate Agents Name:				Credit Counseling Representative:		
Real Estate Agents Phone:				Credit Counseling Rep's Phone:		
Have you contacted a credit counseling service for help? Yes No			Do you pay real estate taxes (outside of mortgage payments) Yes No		Are the taxes current? Yes No	
Have you filed Bankruptcy? Yes No	If yes, Chapter 7 Chapter 13	Filing Date:		Attorney's Name:		Are there other liens on the property? Yes No
				Attorney's phone:		
EMPLOYMENT						
Employer - Applicant		How Long?		Employer Co-Applicant		How Long?
MONTHLY INCOME APPLICANT				MONTHLY INCOME CO-APPLICANT		
Wages	\$			Wages	\$	
Unemployment Income	\$			Unemployment Income	\$	
Child support / Alimony*	\$			Child support / Alimony	\$	
Disability Income	\$			Disability Income	\$	
Rents Received	\$			Rents Received	\$	
Other	\$			Other	\$	
Less: Federal and State Tax, FICA	\$			Less: Federal and State Tax, FICA	\$	
Less: Other Deductions (401K, ect.)	\$			Less: Other Deductions (401K, ect.)	\$	
Total	\$			Total	\$	
Monthly Expenses (All Applicants)				Assets & Liabilities (All Applicants)		
Other Mortgages/Liens	\$			Type		Estimated Value/Amount
Auto Loans	\$			Checking Account(s)		\$ /
Auto Expenses / Insurance	\$			Savings/Money Market		\$ /
Credit Cards / Installment loans	\$			Stocks / Bonds / CDs		\$ /
Health Insurance	\$			IRA / Keogh Accounts		\$ /
Medical	\$			401K /ESOP Accounts		\$ /
Child support / Alimony	\$			Home		\$ /
Food / Spending Money	\$			Other Real Estate	#	\$ /
Water / Sewer / Utilities / Phone	\$			Cars	#	\$ /
Other	\$			Other		\$ /
Total	\$			Totals		\$ /

* Notice: Alimony, child support, or sepertate maintenance income need not be revealed if the Applicant or Co-Applicant does not choose to have it considered for repaying this mortgage.

"I agree as follows: My home financing provider may discuss, obtain and share information about my mortgage and financial situation with third parties regarding a possible alternative to foreclosure. Negotiations for a possible foreclosure alternative will not constitute a waiver of or defense to my financing provider's right to commence or continue any foreclosure or other collection action, and an alternative to foreclosure will be provided only if an agreement has been approved in writing by my financing provider. The information herein is an accurate statement of my financial status."

Submitted this _____ day of _____, 20____

By _____ Date: _____
Signature of Borrower

By _____ Date: _____
Signature of Borrower